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## City of Covina Community and Cannabis Issues Survey

Survey Conducted: December 15-22, 2020

CONSULTANT EXECUTION DRAFT. NOT FOR PUBLICATION. CA GOV'T CODE 6254.



FAIRBANK, MASLIN, MAULLIN, METZ & ASSOCIATES

### Survey Methodology

- ✓ Conducted a dual-mode survey, online, by cell, and landline

   <sup>y</sup> between December 15-22, 2020
- Between December 15-22, 2020
   Surveys were completed by a random sample of 438 voters
   registered in the City of Covina who voted
   in the November 2020 election
- ✓ Some questions are tracked from the City's previous survey conducted in 2018
- ✓ Overall margin of error for whole sample: +/-4.9%
- ✓ Margin of error for half the sample: +/-6.9%
- ✓ Some percentages may not sum to 100% due to rounding

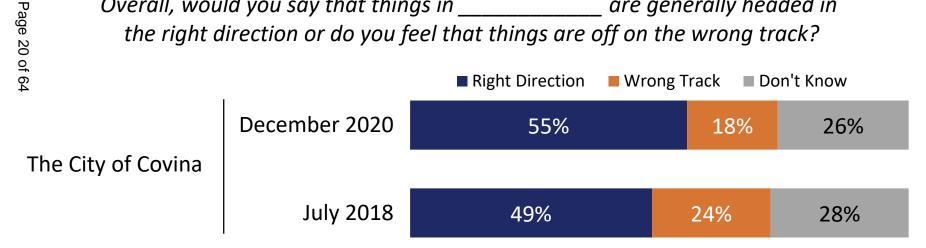


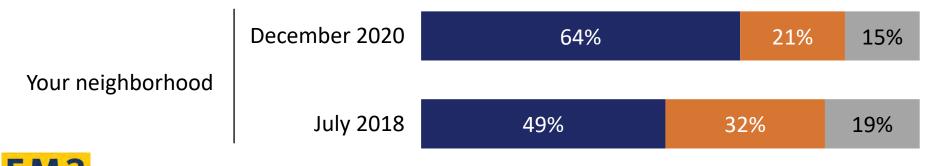


## Mood of the Electorate

#### Respondents have a more positive opinion of the City and their neighborhood now.

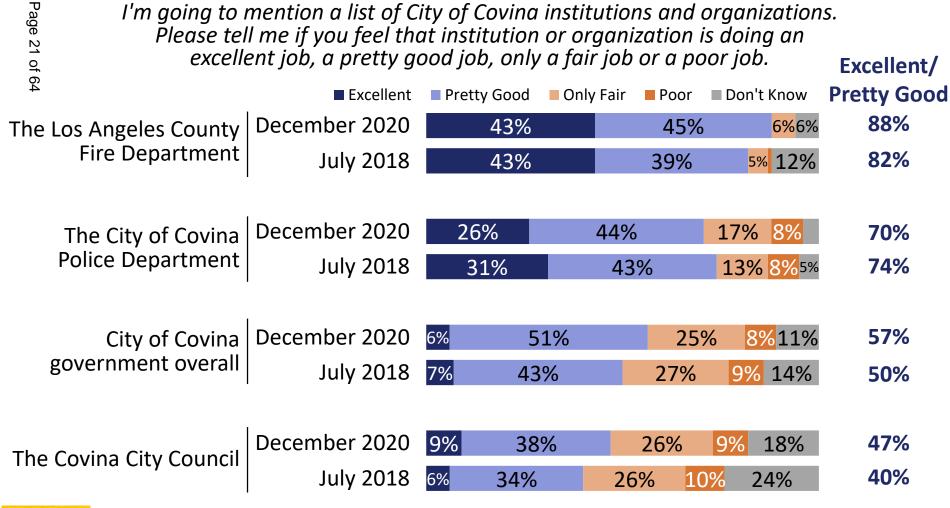
Overall, would you say that things in are generally headed in the right direction or do you feel that things are off on the wrong track?





#### **Respondents believe Covina's City Government** and local public safety agencies are doing an excellent or pretty good job.

I'm going to mention a list of City of Covina institutions and organizations. Please tell me if you feel that institution or organization is doing an excellent job, a pretty good job, only a fair job or a poor job. Excellent/



# Respondents perceive the most serious problems facing the City are the coronavirus outbreak and homelessness.

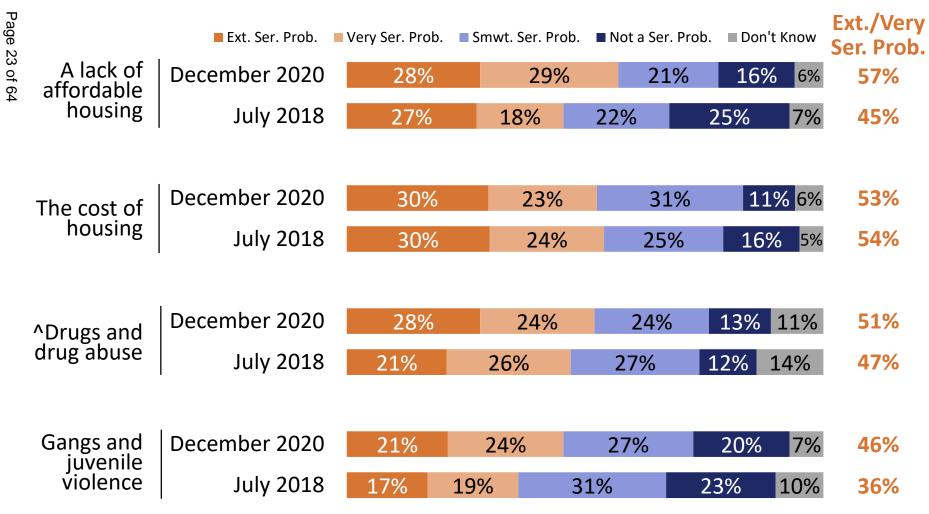
Page 22 of AThe econom مرقع coroi		Very Ser. Prob.	Smwt. Ser. Pro	b. ■ Not a Ser. Pro	b. 🔳 Don't Know	Ext./Very Ser. Prob.
AThe economic impacts of the coronavirus outbreak		45%		35%	15%	80%
The loss of local jobs due to the pandemic		45	45%		<mark>11%</mark> 5% <mark>6%</mark>	78%
Loss of local small businesses due to the pandemic		49%		28%	20%	77%
^The health impacts of the coronavirus outbreak		41	%	29%	18% 9%	70%
^*The number of local homeless residents	December 2020	38%	6	27% 2	1% 11%	65%
	July 2018	28%	27%	29%	12%	55%
Property crimes, such as car break-ins		32%	29	<mark>)% 21</mark> %	<mark>% 13%</mark> 5%	61%



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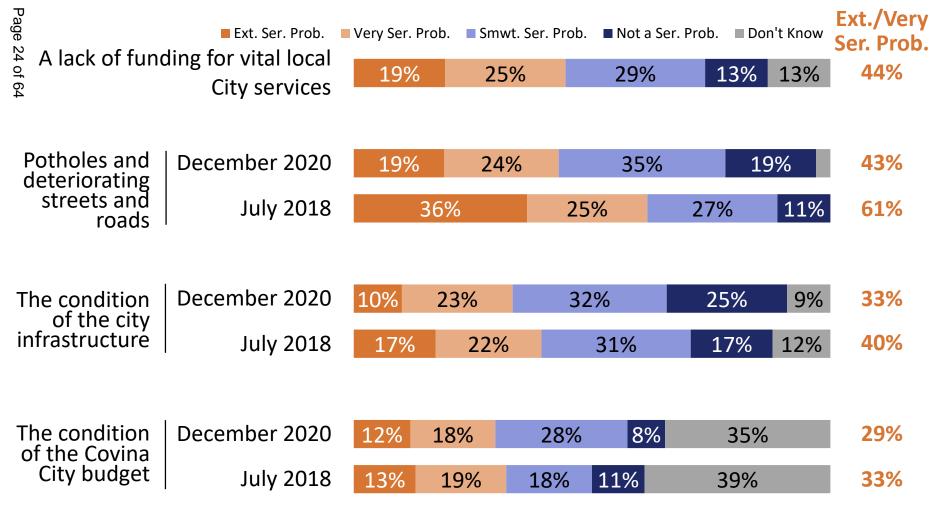
Q7. I am now going to read a list of issues facing the City of Covina that have been mentioned by local residents. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem, or not a serious problem at all in Covina. ^Not Part of Split Sample \*Slight Differences in Wording in Previous Survey

## Lack of affordable housing, and the cost, are also extremely or very serious issues.



Q7. I am now going to read a list of issues facing the City of Covina that have been mentioned by local residents. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem, or not a serious problem at all in Covina. Not Part of Split Sample

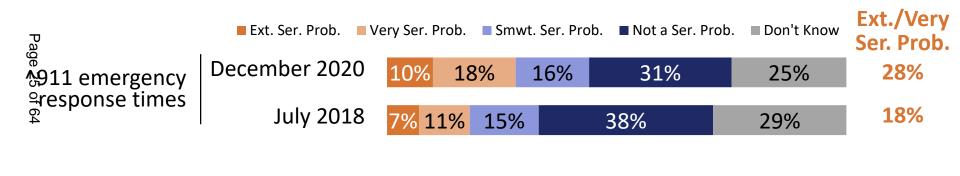
#### Over seven-in-ten believe that a lack of funding for vital local City services is a problem in Covina.





Q7. I am now going to read a list of issues facing the City of Covina that have been mentioned by local residents. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem, or not a serious problem at all in Covina. Split Sample **RESEARCH** CONSULTANT EXECUTION DRAFT. NOT FOR PUBLICATION. CA GOV'T CODE 6254.

## Less than two-in-ten believe that adult use of cannabis is an extremely or very serious issue.



The condition of City parks and recreation amenities The selection of retail stores and restaurants available in Covina

9% 17%	31%	37%	6%	<b>26%</b>
8% 16%	27%	45%		24%

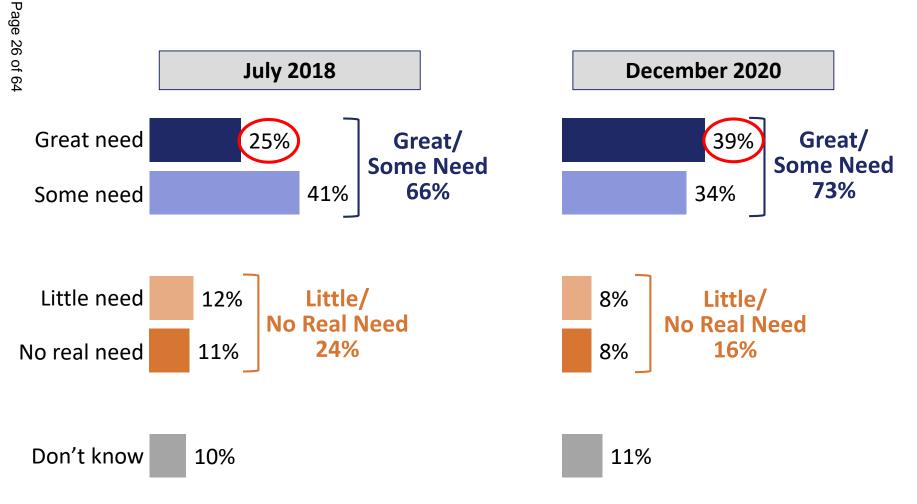
Traffic congestion on local streets and roads	December 2020	8% 15	5%	35%	41%	23%
	July 2018	15%	15%	28%	41%	30%

 ^Adult use of cannabis
 8% 11%
 17%
 53%
 12%
 18%



Q7. I am now going to read a list of issues facing the City of Covina that have been mentioned by local residents. Please tell me whether you consider it to be an extremely serious problem, a very serious problem, a somewhat serious problem, or not a serious problem at all in Covina. ^Not Part of Split Sample

#### Nearly three-fourths believe the City has a great or some need for additional funding.





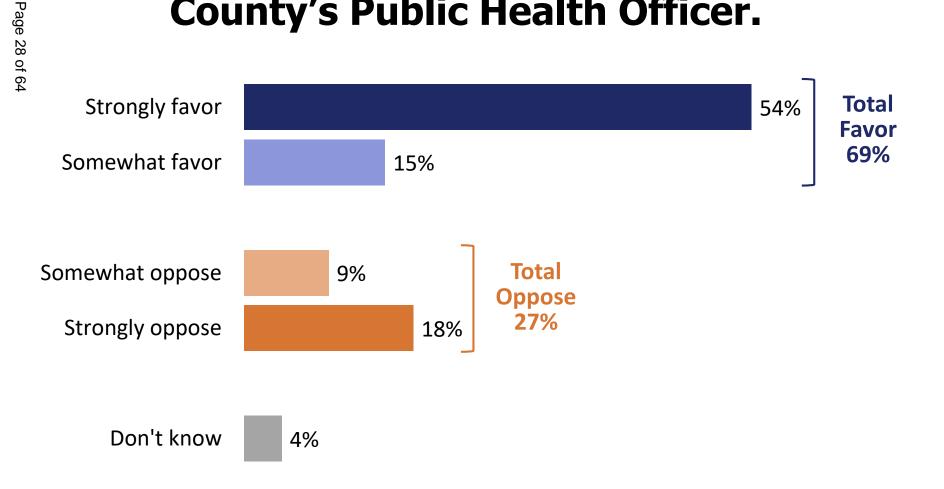
Q6. In your personal opinion, do you think the City of Covina has a great need, some need, a little need, or no real need for additional funds to provide the level of city services that residents need and want?





# **Issues Regarding the COVID-19 Pandemic**

#### Seven-in-ten are in favor of the City following all health orders and restrictions related to the pandemic by the **County's Public Health Officer.**





Q3. As you may know, the City of Covina is part of the Los Angeles County Public Health System. Knowing this, do you favor or oppose the City of Covina following all health orders and restrictions related to the coronavirus pandemic set by the County's Public Health Officer?

#### Most approve of the various ways the City has responded to the pandemic, especially with delivering meals to senior citizens.

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Froviding traffic control equipment to facilitate street closures and outdoor dining at local restaurants	59%	25% 8%	84%	<b>12%</b>
Delivering meals to senior citizens at home	71%	10% 16%	81%	3%
Public information regarding the pandemic via the City's website and social media accounts	53%	25% 14%	78%	8%
Providing rental assistance grant programs for local small businesses and households that may be impacted by the coronavirus pandemic	55%	21% 17%	76%	7%
Offering virtual recreation and literacy programs	51%	23% 5% 18%	73%	8%



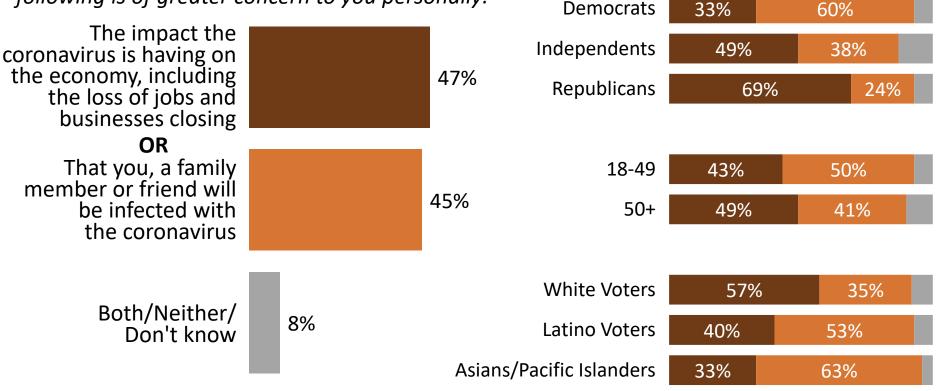
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Q4. I am going to read you some different ways the City of Covina has responded to the coronavirus pandemic. Please tell me whether you approve or disapprove of City government's performance on that specific topic.

# Respondents are split on their concern over infections and the impact the coronavirus is having on the economy.

Economic Impact Getting Sick Both/Neither/Don't know

## Thinking about the coronavirus, which of the following is of greater concern to you personally:







## **Cannabis Issues**

## Respondents were given a brief description of **the City's current prohibition on cannabis:**

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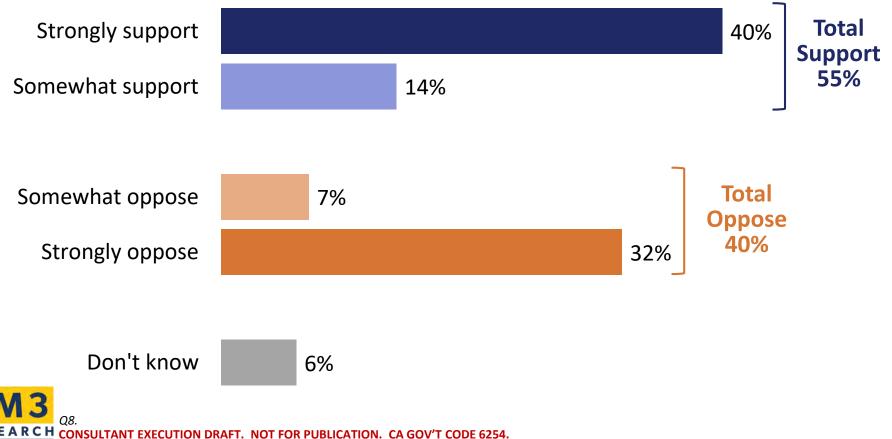
California state law permits the sale, cultivation, distribution and use of cannabis or cannabis products by adults ages 21 and older. However, the City of Covina established a local ordinance prohibiting all commercial cannabis activity within city limits, including the production and sale of both medicinal and recreational cannabis. Some have proposed that Covina should change the City law to permit cannabis businesses to operate in Covina, and regulate and tax these businesses.



Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses? CONSULTANT EXECUTION DRAFT. NOT FOR PUBLICATION. CA GOV'T CODE 6254.

#### A majority support a proposal to permit cannabis businesses to operate within city limits, with as many saying they strongly support it than those who oppose it overall.

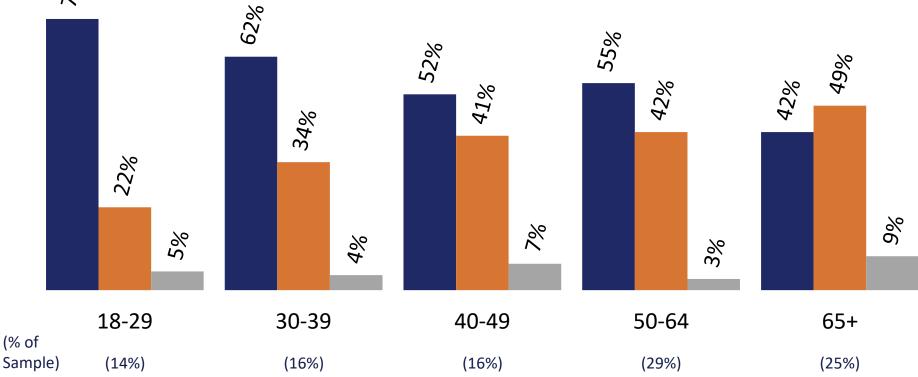
Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?



#### A strong majority of voters under 64 support the proposal, with those under 30 being the most supportive.

Initial Support by Age

Total Support Total Oppose Don't Know





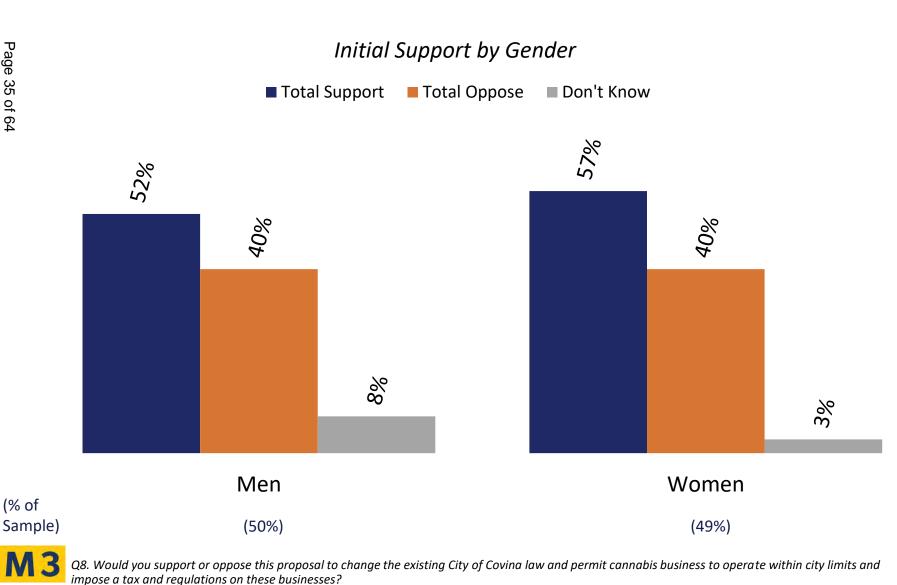
(% of

Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

**RESEARCH** CONSULTANT EXECUTION DRAFT. NOT FOR PUBLICATION. CA GOV'T CODE 6254.

72%

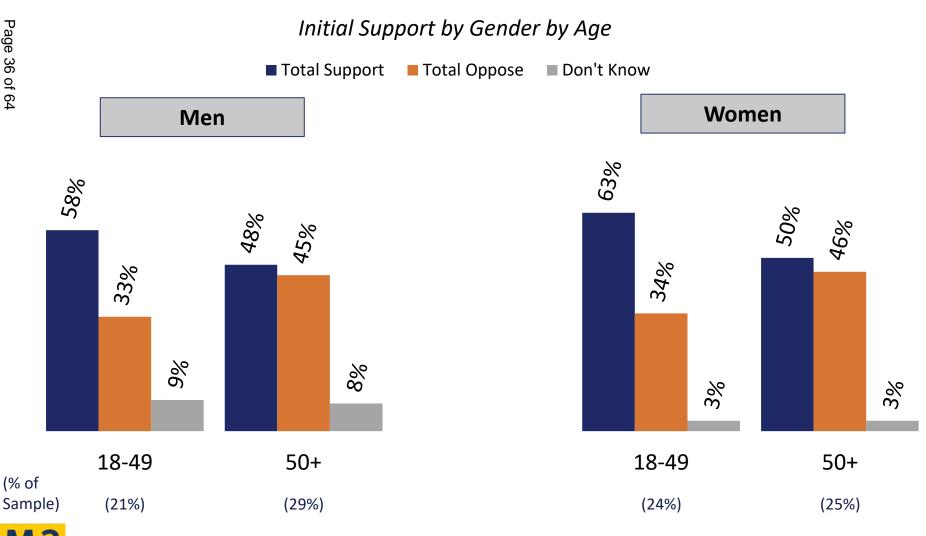
#### Support or opposition does not change significantly by gender.



**RESEARCH** CONSULTANT EXECUTION DRAFT. NOT FOR PUBLICATION. CA GOV'T CODE 6254.

19

#### Respondents ages 18-49 are more supportive than those ages 50+ across both genders.



Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

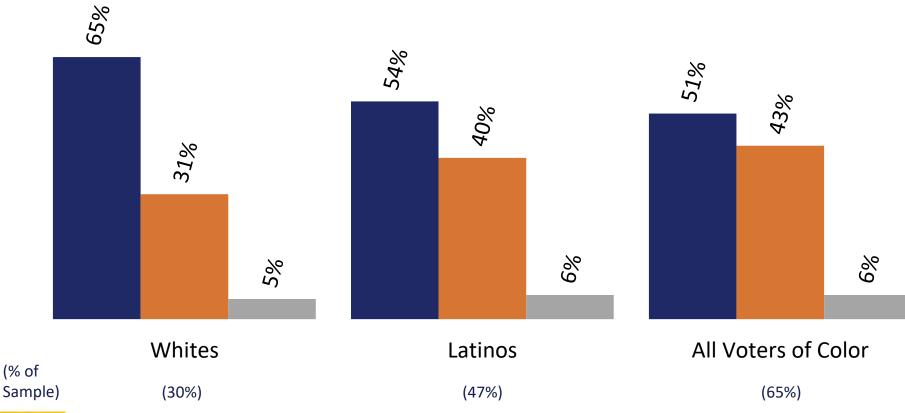
**RESEARCH** CONSULTANT EXECUTION DRAFT. NOT FOR PUBLICATION. CA GOV'T CODE 6254.

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#### White voters are more supportive of the proposal than Latinos and all voters of color.

Initial Support by Race/Ethnicity

■ Total Support ■ Total Oppose ■ Don't Know



FM3

Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

#### Six-in-ten of Latinos under 50 support the proposal, while those ages 50+ are split.

Initial Support by Latinos by Age Total Support Total Oppose Don't Know 60% 47% 47% 35% 6% 6% 18-49 50 +(28%) (19%)

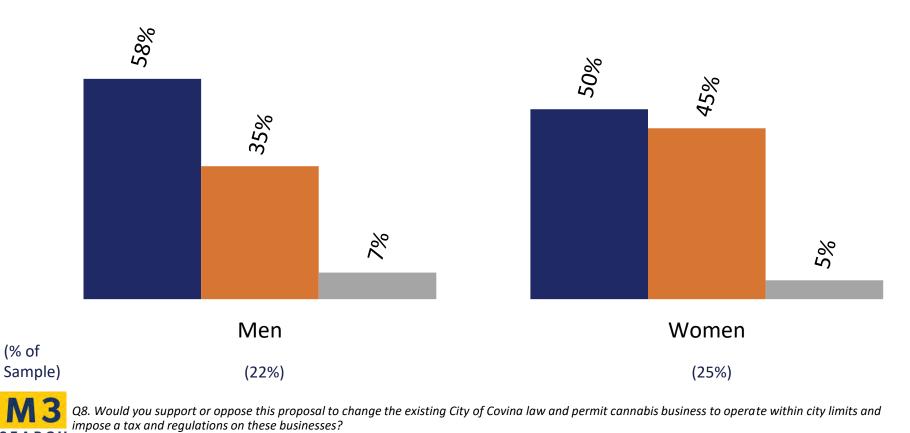
(% of Sample)

Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

## Latino men are more supportive of the proposal than Latino women.

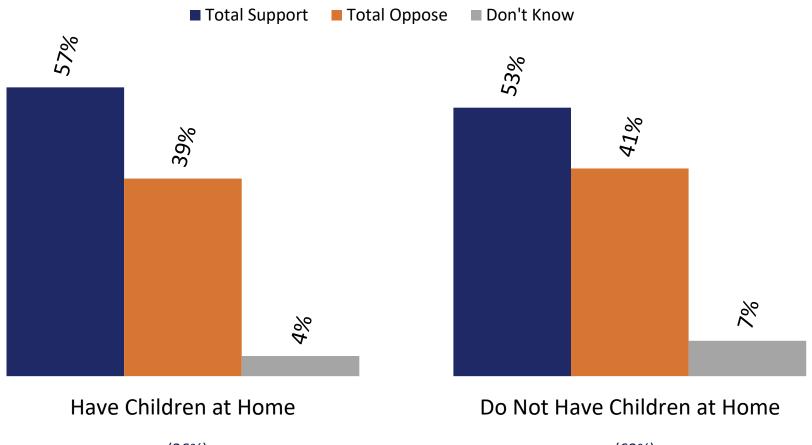
Initial Support by Latinos by Gender

■ Total Support ■ Total Oppose ■ Don't Know



# There is not a significant difference in opposition among respondents with children under 18 at home and those without children.

Initial Support by Have Children at Home



(% of Sample)

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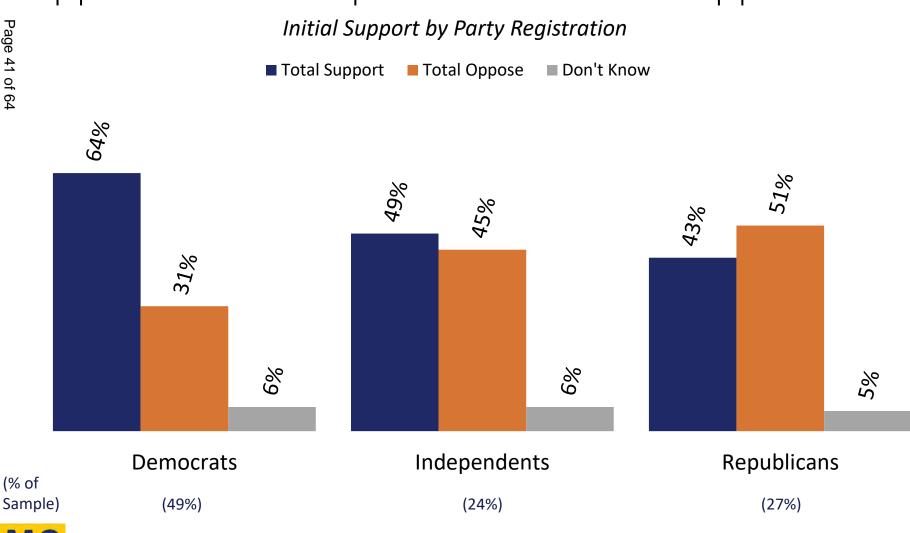
(36%)

(62%)



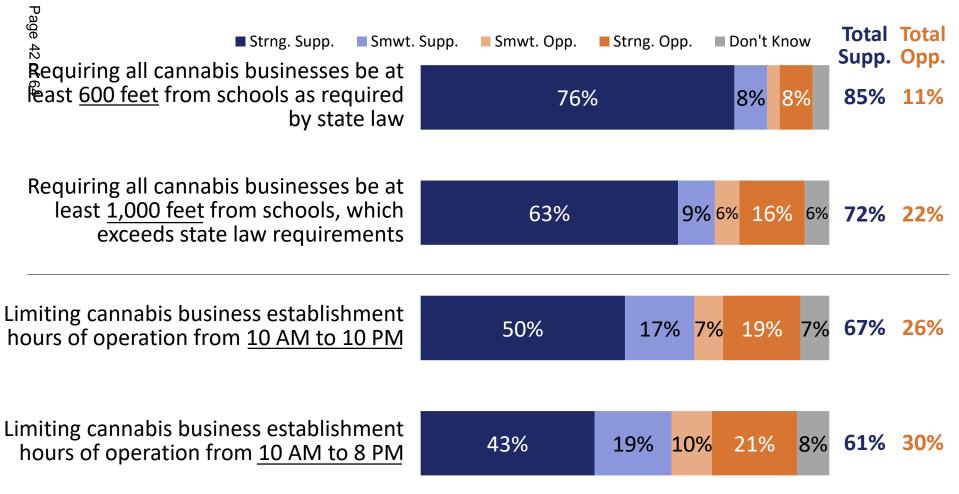
Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

#### Support for the proposal follows political ideology, with Democrats being more supportive and Republicans most in opposition.



Q8. Would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

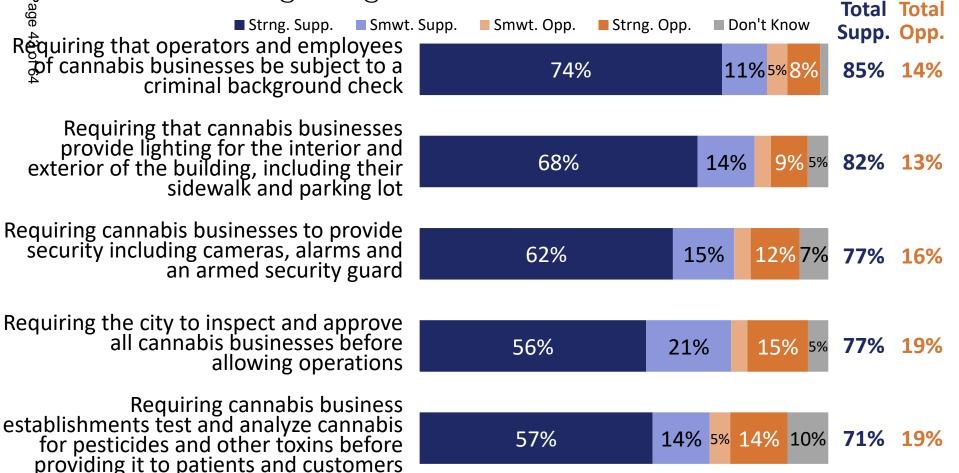
# Respondents are highly supportive of requiring a distance of at least 600 feet from schools and limiting hours of operation.





Q9 k, s, l & u. Some people have proposed a ballot measure that would establish local rules and regulations to permit commercial cannabis operations in the City and to tax the sale, distribution and cultivation of cannabis products and related businesses. I am going to mention different rules and regulations that may be included in this proposal to permit cannabis businesses to operate in the City of Covina. Please tell me whether you support or oppose it. Split Sample

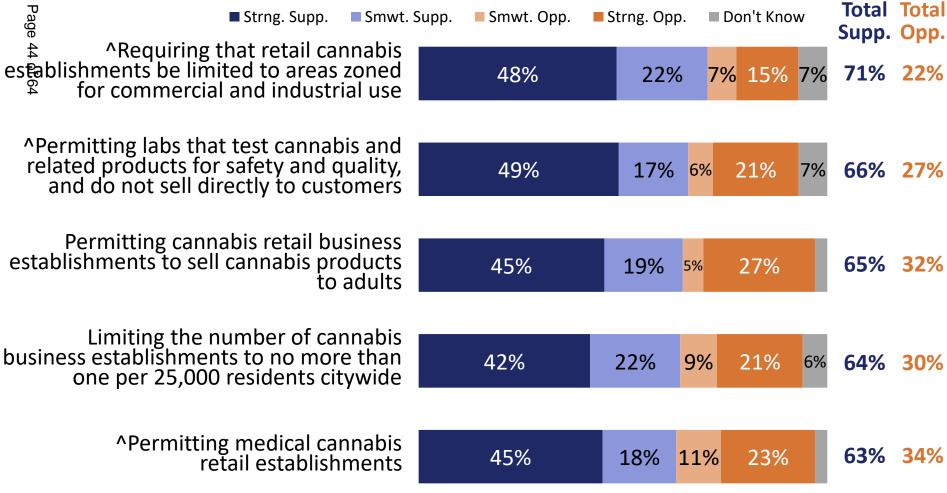
Respondents are most supportive of regulations focused on making sure cannabis businesses are safe, such as requiring employee background checks and proper lighting around businesses.





Q9 a-j, m-r & t-y. Some people have proposed a ballot measure that would establish local rules and regulations to permit commercial cannabis operations in the City and to tax the sale, distribution and cultivation of cannabis products and related businesses. I am going to mention different rules and regulations that may be included in this proposal to permit cannabis businesses to operate in the City of Covina. Please tell me whether you support or oppose it. ANOT Part of Split Sample

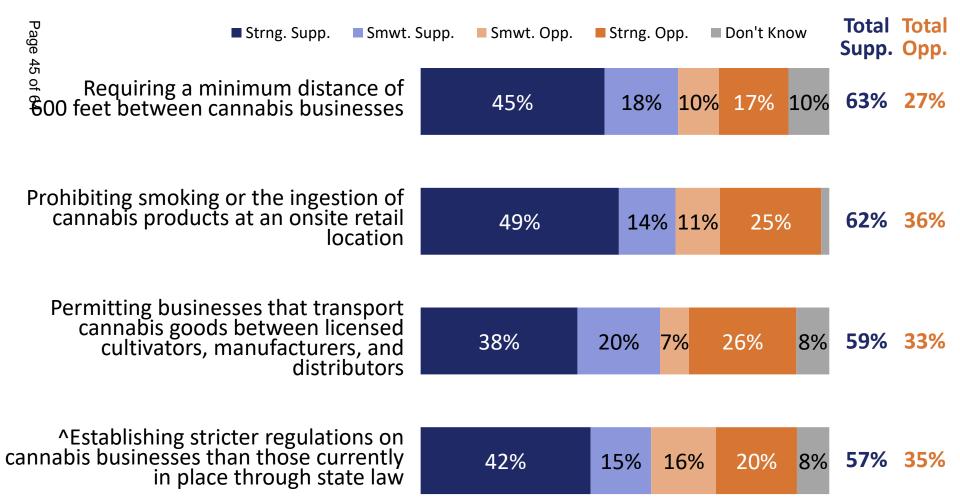
# Most respondents also support permitting testing labs, retail businesses, and medical cannabis businesses in the City.





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# Over six-in-ten support regulations such as a minimum distance between cannabis businesses and prohibiting consuming cannabis onsite.

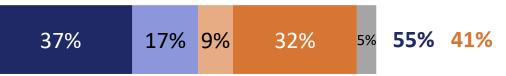




Q9 a-j, m-r & t-y. Some people have proposed a ballot measure that would establish local rules and regulations to permit commercial cannabis operations in the City and to tax the sale, distribution and cultivation of cannabis products and related businesses. I am going to mention different rules and regulations that may be included in this proposal to permit cannabis businesses to operate in the City of Covina. Please tell me whether you support or oppose it. ANOT Part of Split Sample

#### A majority also support permitting retail and delivery businesses, and cultivators to grow cannabis for medical purposes. Strng. Supp. Smwt. Supp. Smwt. Opp. Strng. Opp. Don't Know **Total Total** Page 46 Supp. Opp. ^Permitting retail cannabis establishments 38% 18% 8% 56% 40% 33%

^Allowing businesses to deliver cannabis products to Covina residents



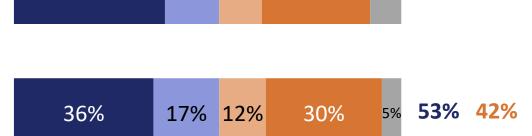
28%

8%

53% 39%

Repealing the City's ban on adult-use cannabis businesses

#### Allowing cultivators to grow cannabis plants for sale to medical cannabis business establishments



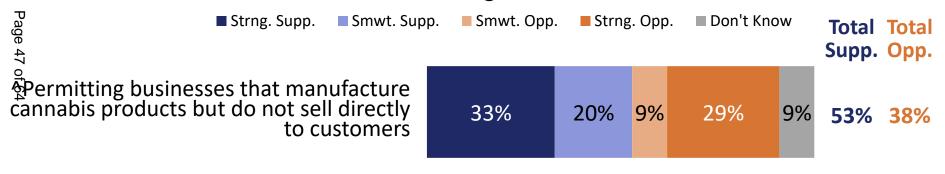
14% 11%

#### FM3 RESEARCH

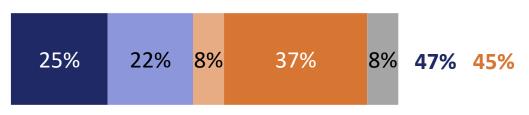
Q9 a-j, m-r & t-y. Some people have proposed a ballot measure that would establish local rules and regulations to permit commercial cannabis operations in the City and to tax the sale, distribution and cultivation of cannabis products and related businesses. I am going to mention different rules and regulations that may be included in this proposal to permit cannabis businesses to operate in the City of Covina. Please tell me whether you support or oppose it. And Part of Split Sample

39%

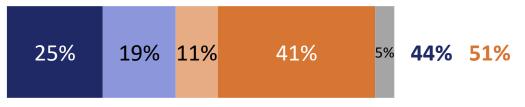
#### Over half support permitting manufacturing businesses that do not sell directly to customers.



Allowing cultivators to grow cannabis plants for sale to stores that sell cannabis for recreational purposes or other businesses that make cannabis-based products



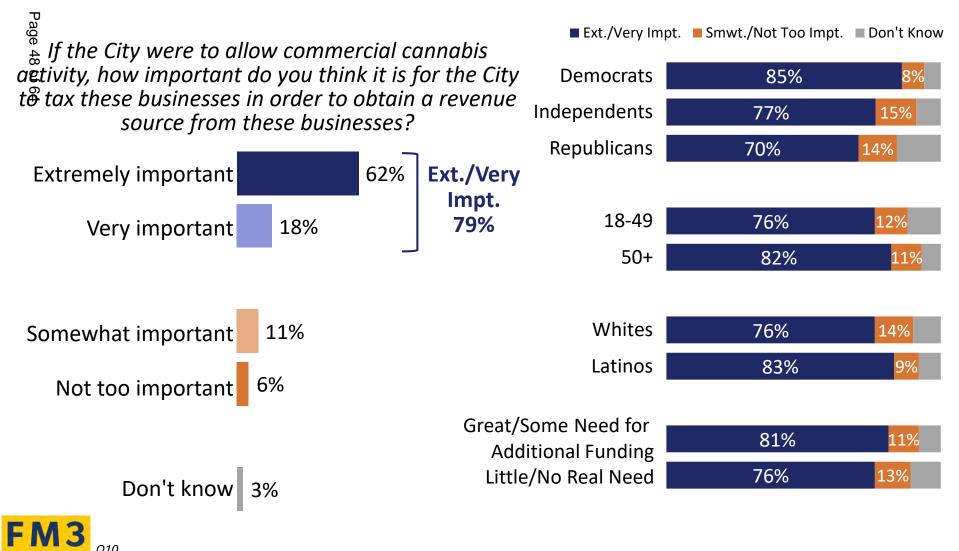
### Allowing cannabis businesses in commercial districts like the Downtown area



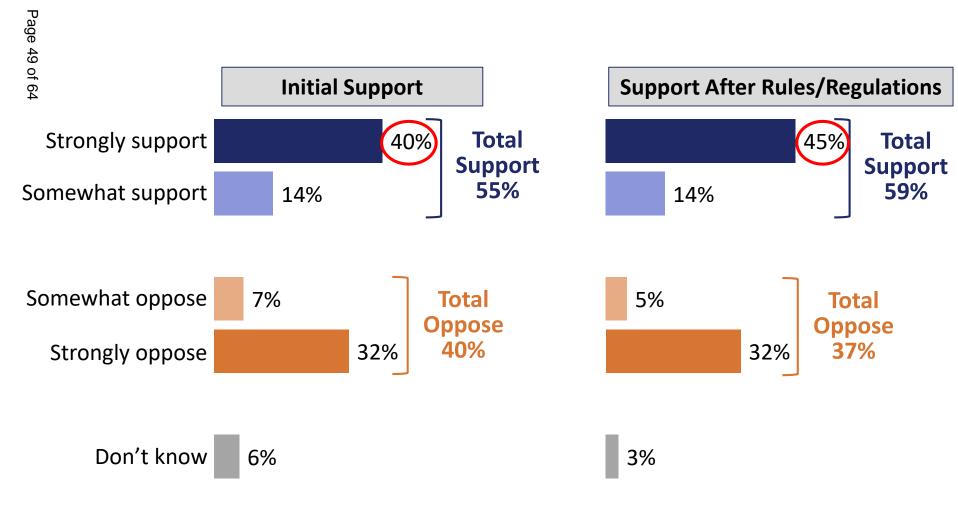


Q9 a-j, m-r & t-y. Some people have proposed a ballot measure that would establish local rules and regulations to permit commercial cannabis operations in the City and to tax the sale, distribution and cultivation of cannabis products and related businesses. I am going to mention different rules and regulations that may be included in this proposal to permit cannabis businesses to operate in the City of Covina. Please tell me whether you support or oppose it. Anot Part of Split Sample

Most all respondents believe it is important to establish a tax on cannabis businesses, with six-in-ten indicating it is extremely important.



# After hearing more about the rules and restrictions the City could impose, support increases to almost six-in-ten.





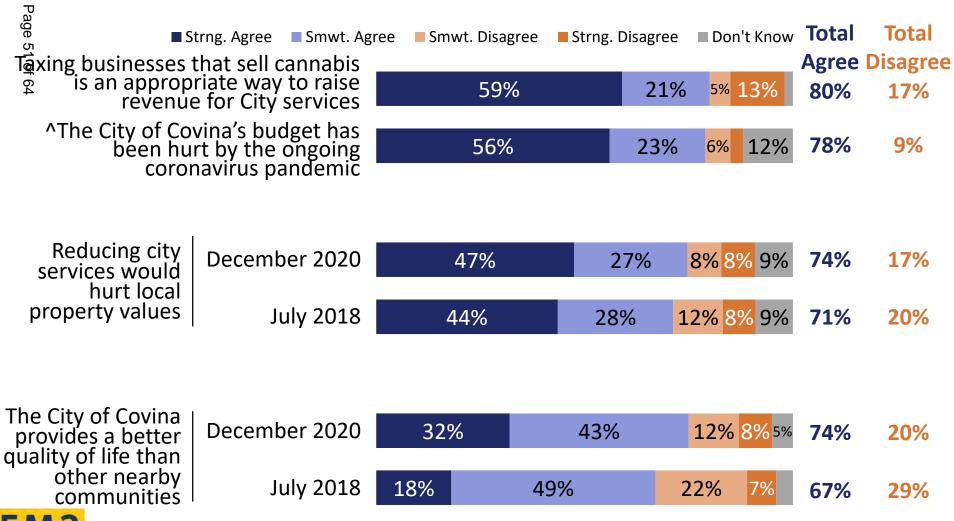
Q8 & Q11. Would you support or oppose this proposal to change the City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?





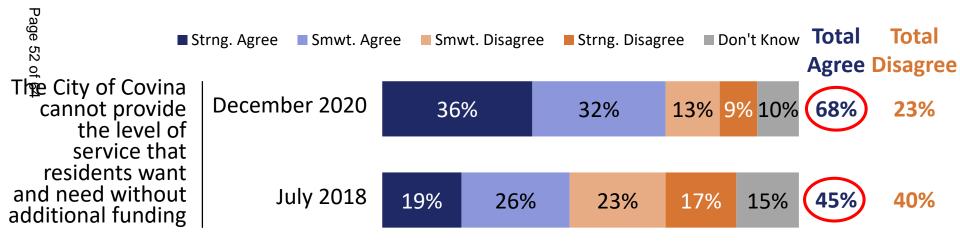
## Perceived Impacts of Allowing Cannabis Businesses in Covina

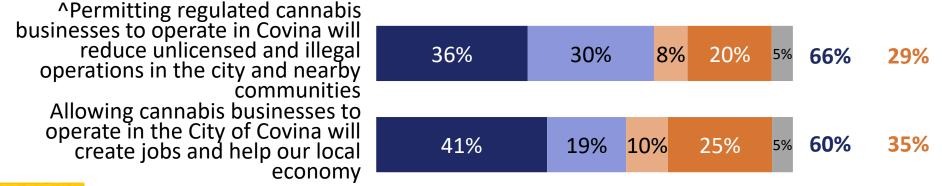
# Voters recognize the City is facing a difficult fiscal situation and think cannabis businesses can benefit the local economy.



Q12. I would like to read you some statements about the City of Covina. Please tell me whether you generally agree or disagree with each statement. ^Not Part of Split Sample

Respondents are much more aware now the city is unable to provide the same level of services without additional funding than in 2018.







Q12. I would like to read you some statements about the City of Covina. Please tell me whether you generally agree or disagree with each statement. ^Not Part of Split Sample

#### Respondents were also provided two statements about allowing cannabis businesses in Covina - one in favor, and one in opposition:

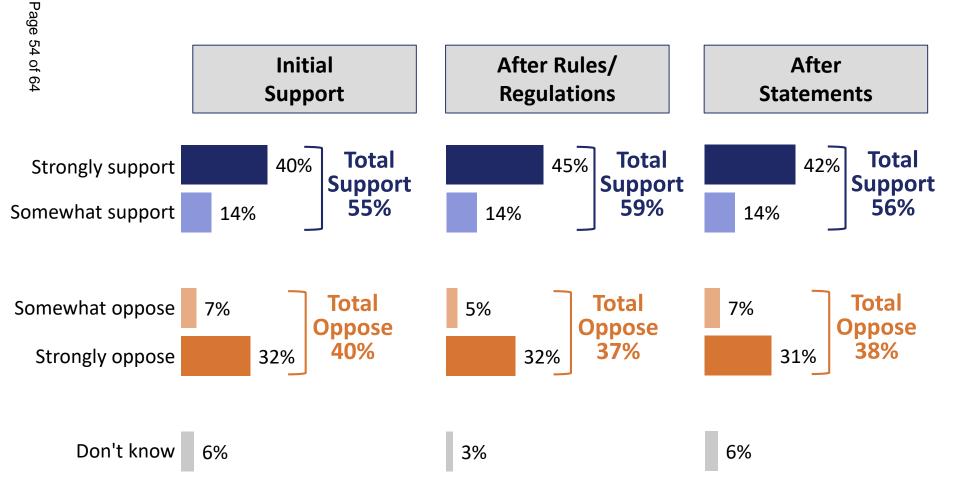
And one in opposition:
Substitution:

**Supporters** say that Statewide, voters already approved the legalization of cannabis programs with the approval of Proposition 64 in 2016. Since the coronavirus pandemic has blown a hole in the Covina City budget, allowing cannabis businesses to operate in the City will generate revenue each year for vital local services such as 911 emergency response services, fixing potholes, and other essential services critical to Covina residents' health and safety. Additionally, establishing sensible regulations to permit the sale of medicinal cannabis in Covina will allow patients with debilitating diseases, like cancer, to have local access to legal, doctor-prescribed medicine that has been tested to make sure it contains no toxins or other contaminants that could harm patients' health.



Q13. Having heard about the different rules and regulations that may be included in this proposal, let me ask you again, would you support or oppose this proposal to change the existing City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?

#### After hearing all information, 56% support for allowing cannabis businesses in the City.





Q8, Q11 & Q13. Would you support or oppose this proposal to change the City of Covina law and permit cannabis business to operate within city limits and impose a tax and regulations on these businesses?





## Conclusions

### Conclusions

- Respondents have positive perceptions of the City of
   Covina and the job the City Government is doing, with
   more believing things are headed in the right direction
   now than in 2018.
- ✓ The COVID-19 Pandemic remains a top concern on respondents' minds, with the economic and health impacts it has had being some of the most serious issues. Homelessness is also considered a much more serious issue now than in 2018.
- A strong majority of voters support a proposal that would amend the City charter and allow cannabis businesses to operate in Covina.

### Conclusions

Respondents believe the City has been doing a very good job at responding to the pandemic, approving of delivering senior meals and re-directing traffic to accommodate outdoor dinning when it was allowed.

- Today, 73% believe the City has a need for funding, with more believing the need is great now than in 2018. Respondents also understand that without additional funding, the City will be unable to provide the same level of services, or that services will be cut.
- ✓ Most all respondents support applying a business tax on cannabis businesses, and eight-in-ten believe it is an appropriate way to raise revenue for City services.

### Conclusions, cont.

- Respondents strongly support placing regulations and restrictions that ensure cannabis businesses are operating safely, such as a minimum of 600 feet from schools, requiring that operators and employees of cannabis businesses be subject to a criminal background check.
- Respondents also strongly support allowing both retail businesses that sell to all adults and medical retails businesses, as labs that only test but do not sell cannabis.

### For more information, contact:





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